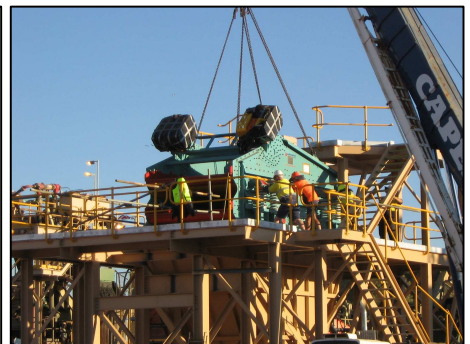
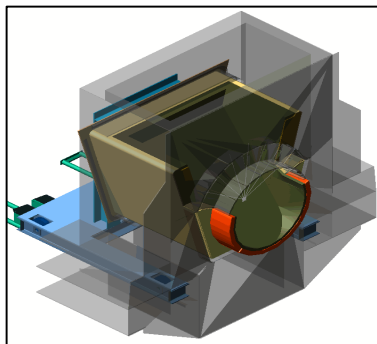




COMPANY PROFILE



About Us:

Pacer Engineers is a young, dynamic and highly skilled engineering company focused on providing excellent value to clients in the delivery of resource projects.

Our vision is to develop a world class engineering company which can provide our clients with a full range of engineering services to take their projects successfully from the conceptual stage through to execution and operation. We aim to achieve this by working closely with our clients in a responsive and flexible way, all the time providing value.

We believe in linking our business success to the success of our clients. We will always respond to feedback from our clients and are always looking for ways to improve all aspects of our business.



Our key drivers for successful projects are:

- **Leadership:** Strong and effective leadership is an absolute key in how we deliver our projects
- **Teamwork:** Our teams succeed by working together closely and helping each other
- **Efficiency:** We endeavour to use resources to the greatest advantage of our customers. Efficiency means planning the best way of achieving the desired result and then delivering to this plan
- **Innovation:** We will look beyond the obvious for solutions that may better meet the needs of our customers
- **Continual Improvement:** We examine our projects and other projects to identify good performance and to determine if there would have been better ways to improve performance further. Our principles are woven into all facets of our work
- **Safety and Quality:** Safety is the first thing we think about, be it in design or how we intend to construct. A safe worksite is an efficient worksite. Similarly, delivering a quality product ensures our clients have the opportunity to maximise the return on their investments.

The services we offer:

At Pacer we can provide a complete team of personnel to engineer and construct projects, provide engineering consulting advice or provide an experienced individual to supplement a client's team.

Via an EPC (design and construct) or EPCM (cost reimbursable) delivery model, Pacer is able to offer a range of services which allows clients the opportunity to select the optimum delivery model for their project.

At Pacer we can provide the following services:

- Engineering and process design
- Detailed engineering design & drafting
- Feasibility studies, including scoping, pre-feasibility and bankable studies
- Construction management & supervision
- Metallurgical test work supervision
- Design and construction of mineral processing facilities and associated infrastructure in greenfields or brownfields environments
- Maintenance & reliability engineering
- Plant evaluation and condition reports
- Engineering secondments
- Detailed & shop drafting services

Pacer has experience in providing the above services in the following commodity areas:

- Mineral sands
- Gold
- Diamonds
- Iron Ore
- Manganese

Our experience:

Although Pacer is a young organisation, our people are highly skilled and have many years of industry experience. We also have a network of sub-consultants and contractors who can be engaged as required to assist in the delivery of projects.

At Pacer we have expertise in the following areas:

- Brownfields mineral processing plant upgrades
- Dense media processing circuit design
- Water & waste water treatment
- Remote area infrastructure



Pacer has recently completed or is actively managing the following projects:

- Iluka Capel Dry Plant OH&S Review
- Kimberly Diamonds Ellendale E9 Dense Media Plant Upgrade
- Kimberly Diamonds Ellendale 450tph Plant Capacity Upgrade
- OM Manganese Bootu Creek Stockpile Rectification Work
- OM Manganese Bootu Creek Tailing Re-crushing Circuit
- Carpentaria Gold Leach & Adsorption Circuit upgrade
- Atlas Iron Ore Port Hedland Shiploading Investigation
- Bunbury Port Authority Upgrade Projects

Members of the Pacer team have been involved in the following recent projects:

- HWE BHPB Yandi Area C Upgrade
- Koolyanobbing Iron Ore Capacity Upgrade
- Heron Resources Jump-up Dam Acid Storage Facility